



Below are instructions for donating gifts of stock to the Roessler-Chadwick Foundation. Please forward these instructions to your broker's office. Most securities are DTC eligible and should be sent using the instructions under "DTC Eligible Securities."

Prior to transferring securities, please provide the following information to Chadwick School and Morgan Stanley using the contact information at the bottom of the page.

Donor Name(s): _____

Broker's Name: _____ **Firm:** _____

Broker's Phone: _____ **Broker's Fax #:** _____

Brokerage Firm's DTC #: _____ **Date of Transfer:** _____

Name of Security: _____ **# Shares:** _____

CUSIP#/Ticker Symbol: _____

DTC Eligible Securities

Note: Please notify Chadwick School and Morgan Stanley prior to transferring securities. (Contact info below.) Please include the donor's name when affecting the transfer.

DTC Clearing Number 0015
FBO Roessler-Chadwick Foundation
A/C# 237-043089-601

Physical Stock Deliveries

Morgan Stanley DW, Inc.
Harborside Financial Center
Plaza 3, 4th Floor
Jersey City, NJ 07311
FBO Roessler-Chadwick Foundation
A/C# 237-043089-601

Fed Fund Wire Instructions for Gifts of Cash

ABA# 021 000 089
Bank: Citibank, New York
For Benefit of Morgan Stanley DW, Inc.
Beneficiary Account 40611172
For Further Credit to:
 Final Beneficiary: Roessler-Chadwick Foundation
 Final Beneficiary A/C# 237-043089-601

Contact Information

Chadwick School
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Morgan Stanley
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Note: Securities are sold within three business days of transfer. However, sale may be delayed if the school and/or Morgan Stanley are not notified in advance of a transfer. Gifts are valued on the date of receipt into Chadwick's gift account.